

Section 89(3)

The Insolvency Act 1986

Form 4.70

S.89(3)

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies

Company number

05430680

| | |
|-----------------------------|--------------------------|
| | Name of company |
| Insert full name of Company | Fat Face Newco 2 Limited |
| | |

Insert full names and
Addresses

I

John David Thomas Milsom
8 Salisbury Square, London EC4Y 8BB

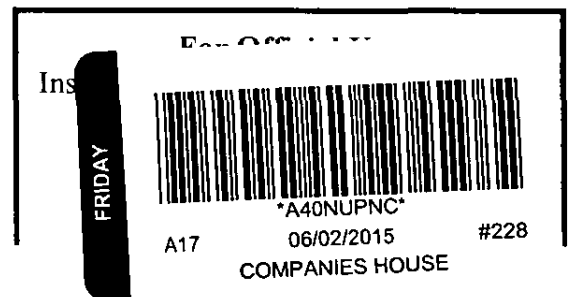
attach a declaration of solvency embodying a statement of assets and liabilities

Signed

Date 30 January 2015

Presenter's name, address
and reference (if any)

John David Thomas Milsom
8 Salisbury Square
London EC4Y 8BB
United Kingdom



The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**

Company number 05430680
Name of company Fat Face Newco 2 Limited
Presented by John David Thomas Milsom and Allan Watson Graham, KPMG LLP, 8 Salisbury Square, London EC4Y 8BB

Declaration of Solvency

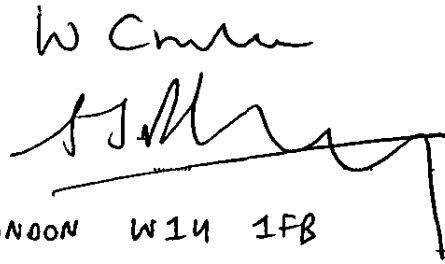
I/We William John Milton Crumbe of Unit 3, Ridgway, Havant, Hampshire, PO9 1QJ and Simon James Pickering of Unit 3, Ridgway, Havant, Hampshire, PO9 1QJ

being **a majority of the directors** of Fat Face Newco 2 Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

we append a statement of the Company's assets and liabilities as at **30 January 2015**, being the latest practicable date before the making of this declaration

we make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

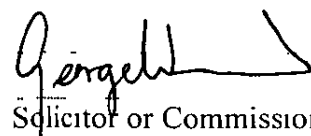
Signature(s) of person(s) making declaration
William John Milton Crumbe
Simon James Pickering



Declared at 95 WIGMORE STREET, LONDON W14 1FB
this 30th day of January 2015

Before me,

GEORGE LAURENCE ROLF WEAVIL



Solicitor or Commissioner of Oaths

Statement as at 30 January 2015 showing assets at estimated realisable values and liabilities expected to rank

| Assets and liabilities | | | Estimated to realise or to rank for payment to nearest £ |
|--------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|---|----------------------------------------------------------------|
| Assets: | | | |
| | | | |
| | Balance at Bank | | |
| | Bank Interest Receivable | | |
| | Cash in Hand | | |
| | Marketable Securities | | |
| | Intercompany debtors | | 1 |
| | Trade Debtors | | |
| | Loans and Advances | | |
| | Deferred taxation | | |
| | Stock in Trade | | |
| | Work in progress | | |
| | Freehold Property | | |
| | Leasehold Property | | |
| | Plant and Machinery | | |
| | Furniture, Fittings, Utensils etc | | |
| | Patents, Trade Marks etc | | |
| | Investments in subsidiary undertakings | | |
| | Other Property, viz | | |
| | Estimated Realisable Value of Assets | | |
| Liabilities | | | |
| | Secured on specific assets, viz | | £1 |
| | Secured by a Floating Charge(s) | | |
| | Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full | | |
| Unsecured creditors (amounts estimated to rank for payment) | | | |
| | | £ | £ |
| | Trade accounts | | |
| | Bills payable | | |
| | Accrued expenses | | |
| | Other liabilities | | |
| | Tax Payable | | |
| | Contingent liabilities | | |
| Estimated Surplus after paying Debts in full | | £ | 1 |

Remarks

The costs of liquidation will be met by another group company