

**Tescom Corporation and Subsidiaries**

Consolidated Balance Sheet (\$)  
September 30th, 2007 (unaudited)

~~O/P~~ 706290/30.

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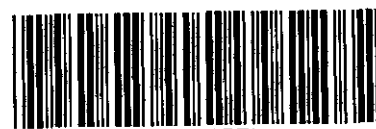
**Assets**

Total Cash & Equivalents	14,818,217
Net Accounts Receivable	9,722,153
Total Inventory	7,976,287
Other Current Assets	1,312,611
<b>Total Current Assets</b>	<b>33,829,268</b>
Net Property, Plant & Equipment	15,305,434
Goodwill, Net	41,451,477
Other Assets, excluding Goodwill	24,222,180
<b>Total Other Assets</b>	<b>65,673,657</b>
<b>Total Assets</b>	<b>114,808,359</b>

**Liabilities and Stockholder's Equity**

Accounts Payable Trade & Others	5,360,480
Accounts Payable Intercompany	2,090,524
Accrued Expenses	3,783,031
Income Tax Current	3,239,830
Income Tax Deferred	1,986,489
<b>Total Current Liabilities</b>	<b>16,460,354</b>
Other Liabilities	1,717,611
Long Term Debt Intercompany	22,649,718
Common Stock	1,670
Paid in Capital	97,347,679
Retained Earnings	18,762,424
Cumulative Translation Adjustments	3,168,339
<b>Total Stockholder's Equity</b>	<b>119,280,112</b>
<b>Total Liabilities &amp; Equity</b>	<b>114,808,359</b>

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## Tescom Corporation and Subsidiaries

Consolidated Statements of Income (\$)

September 30th, 2007 (unaudited)

Net Sales		85,396,316
Cost of goods sold		<u>43,910,583</u>
	Gross profit	41,485,733
	Percentage of net sales	48.6%
Operating Expenses		
	Selling	14,594,400
	General expenses	<u>9,624,503</u>
		24,218,903
	Operating Profit	<u>17,266,830</u>
	Percentage of net sales	20.2%
Net Other (Income)/Deductions		1,891,247
Earnings Before Interest & Taxes		15,375,583
Interest (Income) Deduct, net		131,706
Pretax Earnings		15,507,289
Income Taxes		4,520,106
	<b>Net Earnings</b>	<b>10,987,183</b>